

THE HOLISTIC WALLET

Money Coaching Packages

All packages include:

- One 60-minute call where we identify and clarify Your personal life and financial goals, your assets and debts, your income and expenses, and your money habits.
- A written Number Crunch report that maps out a budget, savings projection, a debt repayment plan (if applicable), and a customized proposal to simplify and streamline your cash-flow with psychological strategies to optimize your habits and save you money.
- One 30-minute follow up call to review implementation of the Number Crunch and determine any next steps or tweaks to ensure your economic empowerment!
- A PDF copy of my signature personal finance ebook Financial First Steps (\$99 value)

The Basic Blueprint \$697

What You Get: Everything listed above plus unlimited email access for 3 months following the delivery of your Number Crunch

This Is Best If: you need to tackle a specific problem area, such as getting out of debt, improving your credit, learning to budget, etc. and want all the tools and advice necessary to jumpstart your financial makeover. (I like to call this a User's Manual!)

Tier 1 Money Coaching \$1197 (\$100 savings!)

What You Get: Everything in the Basic Blueprint plus THREE 60-minute virtual coaching appointments to be used within 3 months of the delivery date of your Number Crunch and unlimited email access in between appointments.

This Is Best If: you need to tackle a few challenging areas, such as getting out of debt, improving your credit, learning to budget, spending more consciously, saving more money, and changes in income and want a little extra accountability and support to makeover your money life.

Tier 2 Money Coaching & Education \$1997 (\$500 savings!)

What You Get: Everything in the Basic Blueprint plus SIX 60-minute virtual coaching appointments to be used within 3 months of the delivery date of your Number Crunch and unlimited email access in between appointments, PLUS lifetime access to my signature personal finance ecourse Budgets & Big Things!

This Is Best If: you need to tackle several challenging areas, such as getting out of debt, improving your credit, learning to budget, spending more consciously, saving more money, and changes in income and want to be fully mentored, held accountable through this process, and receive the financial education you wish you received in high school.

Just a little love from past clients:

Michelle helped me identify exactly what it was I was seeking to afford with my money. I've always struggled with my finances and this was the first time I really took them seriously and worked towards the goals I set. The strategies + the mindset + the numbers broken down – MAGIC!

Liz A., New York, NY

Michelle whipped my financial life into shape! Not only did I get a plan of action, but the plan was actually FUN to implement. It's not just numbers and logic – Michelle is very clear about that. The reason this worked so well for me was because it took my personality into account and didn't try to make me someone I'm not. I'm never going to be somebody that reads up on the latest market trends or attempts extreme couponing. But Michelle gave me the toolbox to make informed and controlled choices with my money. Every time I hear someone complain about money issues, I connect 'em to Michelle.

Aislinn R., New York, NY

I broke even on the cost of working with Michelle in the first month! (And, yes, I know what ROI is now!) I spent money and made money at the same time! The knowledge and skills you get from Michelle are priceless though. I had so many misconceptions about money that were messing me up and I didn't even know it. I thought I would have to make more money to get rid of my money stress and that wasn't the case with Michelle's help. I can't describe what it's like to have that weight lifted off my shoulders. I'm just really glad I didn't wait until I was earning more to work with Michelle.

Danny S., Stuart, FL

The word "budget" means something totally new to me since working with Michelle. I actually feel wealthier on a budget than I ever did without one. I remember Michelle telling me "A budget is a plan, not a challenge" and that really stuck with me. It helped me treat my finances like part of my lifestyle and less like a diet or a project.

Lynn G, Fort Wayne, IN